# BUREAU OF HIGHWAYS REQUEST FOR PROPOSAL

for

# QUALIFICATIONS BASED SELECTION FOR PREQUALIFIED SERVICES

The Michigan Department of Transportation (MDOT) is seeking professional services for the project contained in the attached scope of services.

If your firm is currently prequalified for this type of work and you are interested in providing services, please indicate your interest by submitting a Proposal. The Proposal must be submitted in accordance with the latest "Vendor Selection Guidelines for Service Contracts", available on the MDOT website.

For efficiency sake, we are asking that the vendor firm provide [6] paper copies of the Proposal to the MDOT project manager named in the attached scope of services.

These copies must be received by [2:00 PM October 25, 2005]. Fax and electronic copies are not acceptable.

In addition, provide one unbound copy to:

#### Regular Mail:

Secretary, Operations Contract Support Michigan Department of Transportation P.O. Box 30050 Lansing, MI 48909

OR

#### Overnight Mail:

Secretary, Operations Contract Support Michigan Department of Transportation 425 W. Ottawa Lansing, MI 48933

This copy is to be received within three working days after the due date and time specified above. Please do not deliver in person.

Any questions relative to the scope of services must be submitted by e-mail to the MDOT project manager. Any questions must be asked at least three working days prior to the due date and time specified above. All questions and their answers will be placed on the MDOT website as soon as possible after receipt of the questions. The names of vendors submitting questions will not be disclosed.

For a cost plus fixed fee contract, the selected vendor must have a cost accounting system to support a cost plus fixed fee contract. This type of system has a job-order cost accounting system for the

recording and accumulation of costs incurred under its contracts. Each project is assigned a job number so that costs may be segregated and accumulated in the vendor's job-order accounting system.

The selection team will review the information submitted and will select the firm considered most qualified to perform the engineering services based on the proposals. Following the selection, the selected vendor will be contacted to confirm capacity. Upon confirmation, that firm will be asked to prepare a priced proposal. Negotiations will be conducted with the firm selected.

The maximum allowable pages for your proposal shall follow the guidelines detailed in Exhibit F of the Vendor Selection Guidelines (October 2004, Revised January 2005) for \$250,000 to \$500,000.

MDOT is an equal opportunity employer and MDOT DBE firms are encouraged to apply. The participating DBE firm, as currently certified by MDOT's Office of Equal Opportunity, shall be listed in the Proposal.

# The scope of services is attached to this solicitation.

## MDOT Project Manager:

# Harold L. Zweng Jr., P.E. Resident Engineer

740 Mill Highway Tecumseh, Michigan 49286

Phone (517) 423-4858 Fax (517) 423-6014

email: zwengh@michigan.gov

#### SCOPE OF SERVICES FOR: FULL CONSTRUCTION ENGINEERING SERVICES

# I Primary Prequalification Classification:

Bridge Construction Engineering

## **II** Secondary Prequalification Classification:

Road Construction Engineering

DBE Requirement: [ 10% ].

#### PROJECT DESCRIPTION:

This Scope of Services is for use on the following projects and all are part of the master project 46062 -- 60123:

Control Section Job Number

October 5, 2005 – Tecumseh Construction

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46062 60123A 46062 60124A 46062 83165A

<u>Project=s Location:</u> US-223 in Lenawee County, Michigan.

## Project=s Type of Work:

Refer to the project Special Provision for Maintaining Traffic for detailed staging and description of work included in each stage / phase. Project consists of a full structure replacement, a thin deck overlay, and a mill / resurface project, from Industrial Drive to Ogden Highway, Lenawee County, as follows:

## **Bridges Located Within Project Limits:**

CS 46062 JN 60123

R01 of 46062 US-223 over M-34 and the Adrian and Blissfield Railroad

CS 46062 JN 60124

B01 of 46062 US-223 over the South Branch of the River Raisin

CS 46062 JN 83165

Mill / Resurface from Industrial Drive to Ogden Highway

Anticipated Start Date of Construction: April of 2006

Anticipated Completion Date of Construction: November 15, 2006

Anticipated Completion Date of Services: February 15, 2007

**Estimated** cost of Project: \$5,600,000.00

Construction Engineering Goal: 8.0%

Fixed Fee: 11.0%

<u>Letting Date:</u> December 2, 2005

Construction Notes: The following requirements and / or clarifications are in addition to the

standard oversight as shown in the remainder of this document. Please

carefully review this document in its entirety.

- 1. The consultant must demonstrate that they have the qualified personnel available to meet the schedule. All consultant and sub-consultant staff shall be shown and be listed by name and responsibility in the prime consultant organization chart. This chart must clearly define the consultant, sub-consultant(s) and the chain of command.
- 2. Contractor Staking is specified for this project. The Consultant will be required to be familiar with Contractor Staking, oversee and check the Contractor Staker's work, and work to resolve any discrepancies or issues which arise regarding Staking or Plan interpretation.
- 3. As is typically the case, the consultant will be required to document and process all the IDR's for construction. MDOT staff will not be processing nor creating any FieldManager work nor daily reports. MDOT Construction staff will still approve all contract modifications. The selected consultant team will be required to partner with MDOT construction staff. The consultant shall be in charge of the day to day activities.
- 4. The consultant shall be required to process **bi-weekly** pay estimates and progress report and chair bi-**weekly** progress meetings.
- 5. Communications will be a key to the success of this project. The MDOT Project Office, TSC, and Communications staff will hold public information meetings, and distribute informative materials prior to start of construction. The Consultant will be required to participate in meetings, and handle a large number of public concerns.
- 6. Key prime consultant personnel shall be required to attend 2 project planning meetings prior to beginning of construction. These will be scheduled during January and February, 2006.

#### **Consultant Selection Information**

- 1. OEC plans and proposal can be viewed at the Tecumseh Construction Office. Please call 517-423-4858 to schedule an appointment.
- 2. Key dates for consultant selection are as follows:

October 21, 2005 Proposals Due

October 31 – November 4, 2005 Selection and Notification of Consultants

#### **GENERAL:**

The Consultant shall contact the Project Manager prior to beginning any work on this Project. The Consultant shall furnish all services and labor necessary to conduct and complete the Construction Engineering Services described herein. The Consultant shall also furnish all materials, equipment, supplies, and incidentals necessary to perform the Services (other than those designated in writing to be furnished by the Department), and check and/or test the materials, equipment, supplies, and incidentals as necessary in carrying out this work. The Services shall be performed to the satisfaction of the Department consistent with applicable

professional standards.

- A. The Consultant=s principal contact with the Department shall be through the designated Project Manager.
- B. The Services described herein are financed with public funds. The Consultant shall comply with all applicable Federal and State laws, rules, and regulations. The Consultant shall perform field operations in accordance with MIOSHA regulations and accepted safety practices.
- C. The Consultant agrees to demonstrate knowledge of, and performance in compliance with, the standard construction practices of the Department; the Project construction contract, proposal, and plans; the Standard Specifications for Construction and all applicable publications referenced within; the Michigan Construction Manual; the Materials Sampling Guide; the Materials Quality Assurance Procedures Manual; the Density Control Handbook; and any and all other references, guidelines, and procedures manuals needed to carry out the work described herein in an appropriate manner.

# **GENERAL DESCRIPTION OF CONSTRUCTION ENGINEERING SERVICES:**

The Consultant shall provide, to the satisfaction of the Department, Construction Engineering Services as generally described herein: project administration; inspection; surveying and staking; quality control testing and reporting; measurement, computation, and documentation of quantities; reporting and record keeping; and finaling all project documentation; for construction work to be performed by the Construction Contractor until completion of work by the Construction Contractor and acceptance of the Project and construction engineering services by the Department.

# <u>CONSTRUCTION ENGINEERING SERVICES TO BE PERFORMED BY THE</u> CONSULTANT:

## A. For Project Administration, the Consultant shall:

- 1. **Project Engineer:** Perform as the Project Engineer for the Project consistent with the Department=s practice and in accordance with the Specifications, Plans, Proposal, the Michigan Construction Manual, the Materials Sampling Guide, and any and all other applicable references, guidelines, and/or procedures manuals. Assign the Project Engineer as liaison between the Consultant and Department-designated Project Manager.
- 2. **Inspectors**: Perform as the Inspector for the Project consistent with the Department=s practice and in accordance with the Specifications, Plans, Proposal, the Michigan Construction Manual, the Materials Sampling Guide, and any and all other applicable references, guidelines, and/or procedures manuals. The consultant shall assign a sufficient number of qualified and experienced technicians to this Project to perform the Services in a quality manner to avoid any delay to the Construction Contractor. Personnel performing inspection and testing on bituminous, portland cement, aggregate or for density must have the appropriate certification and level for the inspection and testing that is being performed.
- 3. **Office Support and Equipment:** Provide an experienced office technician knowledgeable about all aspects of the FieldManager system, and procedures regarding project record documentation. Provide administrative support. Provide all computer equipment necessary to run FieldManager system.
- 4. **Meetings:** Arrange and conduct conferences and meetings required to carry out the

- Services or as may be required by the Project Manager. Prepare and distribute minutes of all meetings except the Preconstruction meeting.
- 5. Coordination: Provide appropriate coordination and contact, public relations, and cooperation with all affected local, state, and/or federal agencies including the Federal Highway Administration; other Consultants and other Contractors; the general public; utilities and railroad companies; and local police, fire, and emergency services which may be affected by the Project and which are deemed to be the responsibility of the Consultant by the Department. The Consultant Project Manager must work closely with the Adrian and Blissfield Railroad to ensure that the Railroad's concerns are addressed, and that the Contractor follows the requirements of the Railroad Coordination Clause.
- 6. **Staking Oversight / Resolution of issues:** Check and oversee the Contractor Staker's work. The Consultant staff must be familiar with common surveying procedures. Assist the Contractor Staker in making adjustments and interpretations of the Plans. Work with MDOT Construction and Design staff to resolve discrepancies.
- 7. **Environmental Issues**: Perform inspection of the construction site to assure that proper soil erosion and sedimentation controls are in place. A MDEQ certified NPDES Stormwater Operator shall be assigned to inspect and document the project per the NPDES requirements. Any violation of the NPDES permit by the construction contractor must be immediately reported to the Project Manager. Personnel performing inspection on areas where soil and erosion control are needed, must have completed the Soil and Erosion control training, phase 1, 2, and 3. A person in possession of a current SESC training certificate shall be onsite at all times, and shall be available to meet with MDEQ personnel who may visit the site. Consultant must be familiar with the Department's Specifications regarding bridge painting, diamond grinding, hydrodemolition, and hazardous materials. It will be the Consultant's responsibility to ensure the Contractor complies with these specifications, and maintain proper documentation.
- 8. **Progress:** Keep daily diaries, sketches, logs, and records consistent with Department practice as may be needed to record the Contractor=s progress. Notify the Project Manager of any anticipated Contractor=s requests for extensions of time. Notify the Project Manager upon receipt of any Contractor=s requests for extensions of time.
- 9. **Changes/Extras/Adjustments**: Notify the Project Manager immediately of any unanticipated Project conditions and any changes, extras, or adjustments to the contract **before** processing a Work Order and/or Contract Modification.
- 10. **Contentious Issues:** Resolve any problems, issues, discrepancies, or other items brought to the attention of the Consultant by the Contractor. Provide written documentation of the resolution of such issues. Keep the Project Manager informed of all such issues.
- 11. **Contractor Claims:** Represent the Department as the Project Engineer on any and all claims for extra compensation and denied extensions of time requests filed on behalf of the Construction Contractor and/or Subcontractor on the Project against the Department. These claims shall be represented by the Consultant in accordance with Section 104.09 of the 1996 Standard Specification for Construction and/or the Department=s Written Claim Procedures in effect at the time the Construction Contractor files the claim.
- 12. **Staff Reductions:** Withdraw any personnel or halt any services no longer required, at the request of the Department, or within a reasonable time after the lack of need becomes apparent to the Consultant or the Project Manager. The consultant will not be reimbursed for the cost of personnel charged to a project that the Project Manager has determined was unnecessary.

- 13. **Consultant Deliverables**: Collect, properly label or identify, and deliver to the Department all original diaries, logs, notebooks, accounts, records, reports, other documents, and Project files prepared by the Consultant in the performance of the Agreement, upon completion or termination of the Agreement. Return, upon completion or termination of the Agreement, all Specifications, Manuals, guides, written instructions, construction contracts and plans, unused forms, and all other documents and materials furnished by the Department. The Consultant may be responsible for replacing lost documents or materials at a fair and reasonable price.
- 14. **Soils**: The consultant shall notify MDOT Soils engineer for any needs that arise in the field.
- 15. **Traffic Control:** The consultant shall inspect all traffic control items prior to any devices being placed on the job. The consultant shall also make at least daily inspections of all traffic control devices to ensure compliance with all MDOT standards. The ATSSA guidelines for condition of traffic control devices shall be used. The Consultant shall work out a system of advance notification with the Contractor, which shall apply any time the Contractor proposes an operation which will impede or change the flow of traffic on I-75, or the roads crossing I-75. Changes or modifications to the Traffic Control Plans shall require the approval of the MDOT Project Manager. The consultant shall be familiar with the Special Provision for Workzone Quality and Compliance.

# **B.** For Project Inspection, the Consultant shall:

- 1. **Ongoing Inspection:** Provide inspection of all Contractor field construction work, provide quality control, and confirm substantial conformance with the Specifications, Plans, and Proposal. Arrange for non-compliance work to be made whole by the Contractor or to find the non-compliance work acceptable to the Consultant and, where necessary, to the MDOT Design Project Manager. Inform the above Project Manager of non-compliance work and trends toward borderline compliance.
- 2. **Final Inspection:** Complete a final inspection of all work included in the Project, or such portions thereof eligible for acceptance, after notification by the Contractor that the work is completed or after the Consultant=s records show the work is completed. The final inspection shall include notifying the Contractor in writing of particular defects to be remedied if work is not acceptable to the Consultant.
- 3. **Final Acceptance:** Ascertain that each and every part of the Project has been performed in accordance with the plans and specifications, or such modifications thereof as may have been approved, and accept the Project. Invite the Project Manager and other Department personnel, as directed by current Department policy, to participate in the final acceptance.

### C. For Testing and Reporting, the Consultant shall:

1. **Material Testing and Density Control**: Sample or test, or both, materials including but not limited to, concrete quality assurance testing including concrete cylinder breaks, bituminous testing; off site aggregate testing, on site aggregate density testing and reporting, furnish off-site inspections and tests of and concrete aggregates, testing of required materials according to <a href="Materials Sampling Guide">Materials Guide</a> to be incorporated in the work, and reject Contractor=s work and materials not meeting the Specifications, Plans, Proposal, the Michigan Construction Manual, the Materials Sampling Guide, Materials Quality Assurance Manual, and any and all other applicable references, guidelines, and/or procedures manuals. Determine the acceptability of materials found to be in non-compliance. Immediately inform the Project

- Manager of non-compliance work and trends toward borderline compliance.
- 2. The Consultant will submit all cores and samples to the University Region Materials and Testing laboratory on a daily basis.
- 3. **Material Certification:** Make certain that acceptable test reports and/or material certifications from the supplier have been received, prior to the incorporation of materials in the work, for materials tested off the Project site.
- 4. **Material Reports:** Submit Material test reports, including but not limited, the Inspector's Report of Concrete Placed 1174A, Aggregate Inspection Reports 1900 & 1901, Bituminous QA reports, Concrete QA reports, and the "Moisture and Density Determination, Nuclear Method", Form 582B, etc. to the distribution list and the person shown below **within one day of the testing**. The efficiency of the consultant in getting the "Moisture and Density Determination, Nuclear Method", Form 582B, copy to the Lansing, Density Technology Unit, 8885 Ricks Road, Lansing Mich 48909 will be measured by that unit and reflected on the consultant's evaluation. All submitted 582B forms, AMoisture and Density Determination, Nuclear Method@ shall be submitted to the following person and as shown on the distribution list.

Paul Frank, Area Density Specialist MDOT - University Region, Soils and Materials Lab, 2800 North Elm Rd Jackson, MI 49201

# D. For Measurement, Computation and Documentation of Quantities, the Consultant shall:

- 1. **Documentation:** Measure and compute quantities, and provide appropriate documentation of all materials incorporated in the work and items of work completed, and maintain an item record account using FieldManager software. Use the <u>most current</u> available version of FieldManager as the primary system for automation of all required office work.
- 2. **Insufficient Tested Materials:** Track insufficient tested materials and notify the Contractor on a bi-weekly basis.

# **E.** For Reporting and Record Keeping, the Consultant shall:

- 1. **Reports-Consultant Generated:** Prepare such periodic, intermediate and final reports and records as may be required by the Department and as are applicable to the Project, which may include, but are not limited to:
  - a. Inspector=s Daily Reports,
  - b. Work Orders,
  - c. Construction Item and Tested Material Records using FieldManager,
  - d. Transfer of Tested Materials,
  - e. Monthly Report on Material Inspection,
  - f. Moisture and Density Determination Reports, (Form 582BM)
  - g. Inspector's Report of Concrete Placed (Form 1174A-M)
  - h. NPDES Stormwater Operator Reports, must be prepared by a certified stormwater operator.
  - i. Labor Compliance, such as the Weekly Employment and OJT Report (Form 1199),
  - j. Construction Estimate Bi-Weekly Report,

- k. Bi-Weekly Construction Progress Report and Weekly Statement of Working Days Charged
- 1. Force Accounts.
- m. Contract Modifications (Recommendations and Authorizations),
- n. Extension of Time and Liquidated Damages,
- o. Contractor Evaluation (Form 1182),
- p. Reduction in Reserve, and
- q. Damage Claim Notice (Form 1119)
- r. Other records and/or reports as required for the individual Project by the Project Manager and/or as required by Specifications, Plans, Proposal, the Michigan Construction Manual, the Materials Sampling Guide, and any and all other applicable references, guidelines, and/or procedures manuals.

All of these preceding documents shall be submitted in a timely manner. Distribution shall be made as shown on the forms distribution list or as instructed by TSC engineering staff.

- 2. **Reports-Contractor Generated:** Review, process, and/or approve Construction Contractor submittal of records and reports required by the Department as applicable to the Project which may include, but not limited to:
  - a. Working Drawings,
  - b. Weekly Employment Reports, Certified Payrolls
  - c. Contractor=s claims for additional compensation and extension(s) of time, and
  - d. Other reports and records as required for the individual Project by the Project Manager.
- 3. **Project Files:** Maintain project files in accordance with the MDOT Office Manual and Departmental procedures. Copy select correspondence and documentation to the Project Manager.

## F. For Finaling All Project Documentation, the Consultant shall:

- 1. **Final Measure and Summarize:** Final field measure applicable items of work. Prepare final summaries for applicable items of work.
- 2. **Project Review/Certification:** Participate in and resolve items determined to be insufficient during the Department=s review(s) of project records and/or during the Project Engineer Certification Process prior to submitting the Final Estimate.
  - Within <u>45 calendar days</u> of the actual project completion date, the project records shall be ready for the Final Records Review.
- 3. **Final Documents:** Prepare and submit the Final Estimate, Final Quantity Sheets, Final Marked As-Constructed Plans, and the Design/Construction Package Evaluation (Form 285-2). The Final Estimate Package shall be submitted to the Project Manager <u>within 30 days</u> of the Final Records Review.

## **SERVICES TO BE PERFORMED BY THE DEPARTMENT:**

- A. The Project Manager shall furnish to the Consultant all Project-specific construction contracts, proposals, plans, plan revisions, written instructions, and other information and/or data as deemed necessary by the Project Manager for the Services required herein.
- B. The Department shall furnish off-site inspections and tests of steel, cement, bituminous mixture designs, sewer and drainage pipe, structural steel, prestressed girders and beams, traffic signs, and any other materials customarily tested in the Department laboratories with its own forces or by statewide contracts except concrete aggregates, aggregates, and concrete cylinders. The customary testing is described in the Materials Quality Assurance Manual with exceptions noted

- within the Specifications, Plans, and Proposal. The Consultant shall be responsible for the sampling and transportation of all the materials to be tested by Department personnel.
- C. The Project Manager shall provide general monitoring and quality auditing inspection of the Project to assure that the Project has been completed in reasonable conformance with the plans and specifications for Project Acceptance and to determine that the work performed to date by the Consultant for Services rendered is reasonable and appropriate before approving the Consultant=s requests for progress payments.
- D. The Department shall provide the bituminous plant inspection required for Quality Assurance and will submit the QA reports to the Consultant Project Engineer for analysis and action. The Consultant shall still be responsible for all on-site bituminous inspection required, including, but not limited to, locating the required Quality Assurance cores, and coordinating with the contractor regarding this sampling.
- E. The Project Engineer/Manager will arrange and conduct the Preconstruction meeting as well as prepare and distribute the meeting minutes.
- F. MDOT shall perform soil borings and subsurface investigation as necessary throughout the contract. Which includes: Inspecting grade at bottom of removal limits for "subbase-in-place requirements", Inspecting earth grade for undercut and sub-grade underdrain limits, Inspecting foundation for substructure units (bridges, major culverts and Headwalls), Routinely inspect the grading areas for adequate erosion controls. Provide oversight for peat excavation treatment. Take soil borings as needed for soil issues in the field, and prepare recommendations for all the above listed duties as needed.

## **CONSULTANT PAYMENT:**

All invoices/bills for services must be directed to the Department and follow the 'then current' guidelines. The latest copy of the "Professional Engineering Service Reimbursement Guidelines for Bureau of Highways" is available on MDOT's Bulletin Board System. This document contains instructions and forms that must be followed and used for invoicing/billing; payment may be delayed or decreased if the instructions are not followed.

Payment to the Consultant for Services rendered shall not exceed the "Cost Plus Fixed Fee Not to Exceed Maximum Amount" unless an increase is approved in accordance with the contract with the Consultant. All invoices/bills must be submitted within 14 calendar days of the last date of services being performed for that invoice.

Direct expenses will not be paid in excess of that allowed by the Department for its own employees. Supporting documentation must be submitted, with the invoice/bill, for all billable expenses on the Project. The only hours that will be considered allowable charges for this contract are those that are directly attributable to the CE activities of this Project. Hours spent in administrative, clerical, or accounting roles for billing and support, are not considered allowable hours; there will be no reimbursement for these hours.

Reimbursement for overtime hours will be limited to time spent <u>on this project</u> in excess of forty hours per week. Any variations to this rule should be included in the price proposal